BALANCE
FINANCIAL FITNESS PROGRAM

NEW FORMAT

THE Art OF Financial Education

Feedback from events this year:

"What I liked most was the depth of the information. Just right, not too much or too little."

"Loved this format so much better than last year."

"I learned many more services and resources are available to our employees and members than I was previously aware of. *OnTrack* and the *Services and Educational Tools* list are great!"

Remaining 2011 Dates:

Wednesday, 9/14
Naperville, IL

Just Added!
Wednesday, 9/21
Tukwila, WA

Tuesday, 9/27
Laurel, MD

FREE
to BALANCE Partners
Pre- and Post-session Training Webinars!
e-Scavenger Hunt!

Send managers and team leaders from collections, lending, and branch operations to a day of off-site interactive learning, networking, and sharing.

- Develop strategies and processes to refer, require, or encourage staff and members to engage in financial education.
- Learn and share best practices and creative ways to use BALANCE counseling and education tools to support products and meet members at their point of need.
- Receive a free workshop license for *Drive Away Happy*, which includes PowerPoint slides, a handout for participants, and a guide for the trainer.
- While the workshop will not be presented in the event, your presenters can attend post-event webinar training on the content.

Registration:

- Registration begins at 9:15am
- Presentations are from 9:30am – 3pm
- Lunch is provided
- Space is initially limited to 3 spots per credit union (Waitlist is available)
- Reserve your seat today. RSVP to balanceevent@balancepro.org