



9:15 Registration



9:30 Welcome



9:40 Scavenger Hunt Review



10:00 New at BALANCE

OnTrack

BALANCE Employee Certification

10:30 **Break**



10:45 The Art of Financial Counseling

12:15 **Lunch will be provided**



12:45 BALANCE Trivia



1:00 Using financial education resources



2:30 Create your follow up plan



2:45 Closing



3:00 Session Ends